

Consolidated Statement of Income

January 1 - December 31 of the respective financial year

EUR k			
	Note	2014	2013
Continuing operations			
Revenue	8	1,365,898	1,265,660
Cost of sales	9.3	-1,207,615	-1,109,739
Gross profit		158,283	155,921
Selling expenses	9.3	-29,840	-25,662
Administrative expenses	9.3	-88,482	-86,183
Other operating income	9.1	17,085	13,934
Operating profit/loss (-)		57,046	58,010
Financial income	9.2	1,626	1,662
Financial expenses	9.2	-11,705	-13,191
Other financial result	9.2	1,442	-4,066
Profit/loss (-) before income taxes		48,409	42,415
Income taxes	10	-14,760	-12,829
Net profit from continuing operations		33,649	29,586
Discontinued operations			
Net profit/loss (-) from discontinued operations	11	0	23
Net profit/loss (-)		33,649	29,609
Of which attributable to:			
Shareholders of the parent company		34,680	29,996
Non-controlling interests		-1,031	-387
		33,649	29,609
Earnings per share			
Basic/diluted earnings/loss (-) per share in EUR	12	3.09	2.67

Consolidated Statement of Comprehensive Income

January 1 – December 31 of the respective financial year

EUR k	2014	2013
Net profit/loss (-)	33,649	29,609
Amounts not to be recycled in income in future periods		
Actuarial Gains/Losses (-) from defined benefit plans		
Gains/Losses (-) in the current period	-29,136	-2,859
Tax expenses (-)/Tax income	8,473	845
Actuarial Gains/Losses (-) from defined benefit plans (after tax)	-20,663	-2,014
Total amount not to be recycled in income in future periods	-20,663	-2,014
Amounts recycled in income in future periods		
Gains/Losses (-) from currency translation of foreign subsidiaries		
Gains/Losses (-) arising in the current period	5,226	-9,856
Less transfers recognized in the Income Statement	0	0
Tax expenses (-)/Tax income	0	0
Gains/Losses (-) from currency translation of foreign subsidiaries (after tax)	5,226	-9,856
Gains/Losses (-) from cash flow hedges		
Gains/Losses (-) arising in the current period	-2,193	-11
Less transfers recognized in the Income Statement	709	1,413
Tax expenses (-)/Tax income	454	-387
Gains/Losses (-) from cash flow hedges (after tax)	-1,030	1,015
Gains/Losses (-) from net investments in foreign operations		
Gains/Losses (-) arising in the current period	263	-1,205
Less transfers recognized in the Income Statement	0	0
Tax expenses (-)/Tax income	0	0
Gains/Losses (-) from net investments in foreign operations (after tax)	263	-1,205
Total amount to be recycled in income in future periods	4,459	-10,046
Other comprehensive income	-16,204	-12,060
Total comprehensive income (after tax)	17,445	17,549
Of which attributable to:		
Shareholders of the parent company	18,472	18,039
Non-controlling interests	-1,027	-490

Consolidated Statement of Financial Position as of December 31 of the respective financial year

ASSETS

EUR k

	Note	Dec. 31, 2014	Dec. 31, 2013
Non-current assets			
Property, plant and equipment	14	191,155	180,194
Intangible assets	14	79,199	75,116
Other financial assets	17	358	865
Income tax assets		22	44
Deferred tax assets	10	48,380	42,234
		319,114	298,453
Current assets			
Inventories	15	128,330	115,649
Trade accounts receivable	16	169,588	153,928
Other current financial assets	17	110,970	86,203
Short-term income tax assets		5,435	4,867
Cash and short-term deposits	19	83,999	91,315
Other current assets	18	19,107	15,469
		517,429	467,431
Assets classified as held for sale	11	0	144
Total assets		836,543	766,028

Consolidated Statement of Financial Position as of December 31 of the respective financial year

EQUITY AND LIABILITIES

EUR k

	Note	Dec. 31, 2014	Dec. 31, 2013
Equity			
Subscribed capital	20	29,554	29,554
Capital reserve	20	74,444	74,444
Own shares	20	-7,441	-7,441
Retained earnings	20	184,505	159,423
Accumulated other comprehensive income	20	-50,029	-33,821
Equity attributable to shareholders of the parent company		231,033	222,159
Non-controlling interests	20	728	2,512
Total equity		231,761	224,671
Non-current liabilities			
Non-current financial liabilities	22	145,255	146,788
Trade accounts payable	24	1,072	2,320
Other financial liabilities	25	4,802	4,648
Other liabilities	26	0	93
Retirement benefit obligations	21	129,604	96,330
Income tax liabilities		8	575
Deferred tax liabilities	10	26,069	25,297
		306,810	276,051
Current liabilities			
Current financial liabilities	22	25,385	37,682
Current trade accounts payable	24	192,153	150,381
Other current financial liabilities	25	5,416	3,784
Other current liabilities	26	55,819	56,889
Current income tax liabilities		7,130	5,024
Provisions	23	12,069	11,546
		297,972	265,306
Total liabilities		604,782	541,357
Total equity and liabilities		836,543	766,028